Effect of lubricants and sliding conditions on the tribo-performance of SiO$_2$/epoxy composites

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Abstract

The influence of solid lubricants, normal load, sliding speed and water environment on the tribo-performance of solid lubricant-containing SiO$_2$-epoxy composites is investigated. 10 to 15 wt% PTFE concentration yields a low coefficient of friction (CoF) and low wear rate under 60 N load. With increasing PTFE concentration in the composites, the load capacity decreases. Graphite exhibits worse friction and wear performance than PTFE under dry sliding condition, i.e. the CoF increases with a decreasing load in ball-on-disc. A higher concentration of PTFE-containing tribolayer on the worn composite surface is found under a higher load. The CoF and ball wear rate increase with increasing sliding speed under dry sliding, which is accompanied with an increase of the surface temperature of the composite. A high relative humidity is advantageous for a low friction due to adsorbed water molecules that lubricate the sliding couple. Water lubrication leads to a lower wear rate of the PTFE and graphite filled composites, whereas it gives rise to a higher wear rate of the Al$_2$O$_3$ ball due to the lack of protection of the transfer films.

Keywords: PTFE, graphite, friction, load, speed, water.
1 Introduction

Polytetrafluoroethylene (PTFE) and graphite filled composites are commonly used in dry sliding bearings, due to the self-lubricating and maintenance-free properties. The excellent tribo-performance of a PTFE filled epoxy composite with a high concentration of SiO$_2$ particles has been shown in our previous publication [1]. The tribo-performance of PTFE filled composites is closely related to the formation mechanism, thickness and stability of PTFE transfer films on the counterparts. It is generally accepted that an easy sliding motion between the transferred PTFE and the PTFE on the composite surface could greatly reduce the friction. Graphite has a layered structure, i.e. crystallography consists of planes of polycyclic carbon atoms. The weaker van der Waals bonding between planes due to the separating distance of carbon atoms offers graphite a good lubrication property.

The influence of the loading conditions on the coefficient of friction (CoF) of PTFE-based composites has also been extensively reported. It is found that the CoF decreased with increasing load [2–5], Kragelskii explained such a behavior by elastic deformation of the surface asperities [6]. However, the role of load, or more specifically contact pressure, on the formation of transfer films and tribo-layers has not been systematically examined. Since different sliding speeds are used in various applications, the influence of sliding speeds on the tribo-performance of composites is also important to examine.

The effect of humidity on the tribo-performance of PTFE and PTFE filled composite is still obscure in literature. Tanaka and Miyata found that the friction of PTFE decreases with increasing humidity in the environment [7], whereas Krick et al. [8] found a trend of increasing friction coefficient of PTFE/alumina composites with increasing relative humidity from 2.7% to 78%. As to sliding under water lubrication, Krick et al. [8] and Mens and De Gee [9] measured a lower CoF and a higher wear rate of PTFE-based composites in a water submerged experiment than in dry conditions. In contrast Jia et al. found that the wear rate and the friction coefficient of PTFE-based composites are lower under water lubricated sliding [10]. Adsorption of water vapor onto graphite surface was found to be advantageous for a low CoF [11, 12], but the influence of water-lubrication on the friction of graphite/epoxy composites can hardly been found in literature.

In this work, the influence of different types and different concentrations of solid lubricants on the mechanical property and tribo-performance are investigated. The effect of sliding speed and normal load, as well as relative humidity and water lubrication on the tribo-performance of epoxy composites filled with solid lubricants is studied as well. This work offers a better understanding of the effect of lubricants and sliding conditions on the self-lubricating composites.
2 Experiments

2.1 SiO$_2$/epoxy composites filled with PTFE or graphite

The epoxy- and SiO$_2$-containing powder, Epomet F, was purchased from Buehler GmbH. The powder is mainly composed of about 31±2 wt.% epoxy resin (CAS: 26265-08-7) and about 65±2 wt.% SiO$_2$ particles (20–100 µm). It also contains 1–3 wt.% 2,4,6-tris(dimethylaminomethyl)phenol, 1–2 wt.% antimony oxide (Sb$_2$O$_3$) particles (for flame retardant property) and less than 1 wt.% carbon black (pigment). The little amount of Sb$_2$O$_3$ and carbon black was found to give negligible lubrication to the sliding system [1]. The PTFE powder, Zonyl MP 1000 fluoro-additive, was purchased from DuPont. The graphite powder (Sigma-Aldrich), has particle size < 20 µm. After mechanically mixing the two powders for 30 minutes, the mixed powder was cured at about 160°C for 20 minutes under 0.41 MPa pressure. The detailed making procedures of the SiO$_2$/epoxy composites have been discussed in [1].

2.2 Tribological tests

A CSM tribometer of ball-on-disk configuration was used to test the composites under dry sliding conditions. ø13 mm 100Cr6 bearing steel balls were mainly used as the counterparts balls (stationary), while Al$_2$O$_3$ balls were used to study the effects of humidity to avoid the influence of rusting. The density of the 100Cr6 steel and the Al$_2$O$_3$ balls are 7.8 and 3.9 g/cm$^3$, respectively, while their surface roughness (Ra) values are about the same, 50 nm. The standard sliding conditions were 60 N load, 2 cm/s velocity, 35 ± 2% relative humidity and at room temperature (22 ± 2°C). To study the effect of various sliding conditions, in each test only one single parameter was varied. The normal load ranged from 0.5 N to 60 N, whereas the relative humidity varied from 10% to 75 %. The sliding speed was varied from 0.5 cm/s to 50 cm/s. The relative humidity was adjusted with feedback controlled flux of dry air or water vapor into the protection box. Water lubrication tests were performed with the sliding interface being immersed in distilled water. The temperature on the composite surface is measured with an infrared thermometer (Voltcraft IR 650-12D).

2.3 Characterization of the worn surface

After the tribo-tests, the morphology of the worn surfaces of the Epomet-PTFE composites and of the balls was inspected using light microscopy. Confocal microscopy (Nanofocus µSurf) was used to measure the surface profile of the worn surfaces of the composites and the balls, for the assessment of the wear volume by a Matlab code with a margin of error of ±5%. To obtain the average elemental composition on the worn surfaces of the composites, at least three scans of energy dispersive X-ray spectroscopy (EDS, Philips XL-30 FEG ESEM) were executed with the size of the scanning areas about 465×350 µm$^2$. 

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3 Results and discussion

3.1 Influence of lubricants

The effect of PTFE contents in the composite on the mechanical properties is presented in Fig. 1(a). Both the hardness and compressive strength of the composites decreases as the content of PTFE increases, as PTFE has much weaker mechanical properties than SiO$_2$ and epoxy. Plastic deformations of the composites were estimated via measuring the volume decrease of the composite wear track after only 5 m sliding distance and assuming all the corresponding volume change is attributed to the plastic deformation. It is seen that a higher plastic deformation is found in the composite with a higher PTFE content. Thus, although sufficient PTFE lubrication is desired, significantly weakened mechanical properties of the composites limits the content of PTFE.

![Figure 1](image-url)

Figure 1: (a) Vickers hardness, plastic deformation and compressive strength of the composites with various PTFE contents. (b) Average CoF and wear rates of the composites sliding against the steel ball for 1000 m at 60 N normal load and 2 cm/s sliding speed.
The CoF results of the PTFE filled composites are shown in Fig. 1(b). Low CoF values (<0.11) are measured within a sliding distance of 1000 m the PTFE content of the composite is not less than 10 wt%. When decreasing the PTFE content below 10 wt%, the average CoF considerably increases, indicating insufficient PTFE in the composite. Hence, 10 wt% PTFE is considered as the lower threshold, below which a low CoF value cannot be reached. Under 60 N load, there is also a higher threshold of the PTFE content above which the wear rate of the composites increases dramatically. The wear rate of the composites with PTFE content not less than 17.5 wt% is measured to be one or two orders of magnitude higher than that of the composites with not more than 15 wt% PTFE. The composites with 10~15 wt% PTFE content deliver the best tribo-performance under a load of 60 N within the sliding distance of 1000 m. A wear rate as low as about $8.4 \times 10^{-7}$ mm$^3$/Nm is achieved for the composite with 12.5 wt% PTFE after sliding for 1000 m. Having a high concentration (> 50 wt%) of abrasive SiO$_2$ particles in the composites, a low CoF and wear rate is still measured, implying the excellent lubricating property of PTFE under dry sliding.

To compare the lubrication property of graphite and PTFE, composites with 12.5 wt% solid lubricants but different combinations of PTFE and graphite content were synthesized. The friction results are shown in Fig. 2. It is seen that the CoF values increase with increasing graphite content (decreasing PTFE content). The wear rates of the 12.5 wt% PTFE sample, the 5 wt% PTFE + 7.5 wt% graphite sample and the 12.5 wt% graphite sample are measured to be $9 \times 10^{-7}$, $93 \times 10^{-7}$, and $181 \times 10^{-7}$ mm$^3$/Nm, respectively. Both the friction and wear results suggest that the graphite shows a worse lubrication property than the PTFE under dry sliding conditions.

Figure 2: CoF curves of the composites with various PTFE and graphite contents, sliding against the 100Cr6 steel counterpart ball at 60 N normal load and 2 cm/s speed.
3.2 Influence of normal load

The loading condition of dry sliding bearings may vary over a large range in different applications, so a good understanding of the influence of normal load on the tribo-performance of PTFE based composites is also of importance.

The friction result of the composite with 12.5 wt% PTFE sliding against the steel ball under different loads is shown in Fig. 3. A general trend is an increase of CoF with a decreasing load. Moreover, there is a drastic increase of the CoF upon lowering the load from 10 N to 5 N, in comparison with the less sharply changed CoF values measured under high loads (10, 30 and 60 N). It is clear that normal load plays an important role in the friction behavior of the PTFE-filled composite.

The different CoF could be attributed to different amount of PTFE in the sliding interface under various loads. To investigate the effect of load on the amount of PTFE on composite surfaces, EDS analyses were done after sliding for 20 m against the steel ball at 0.5 N, 5 N and 60 N load. The value of $F_{\text{wt}}$% on the worn composite surfaces increases with an increasing load, as shown in Fig. 3. This result suggests that sliding under a high load is beneficial in smearing PTFE over the SiO$_2$ and epoxy surfaces in the wear track of the composites. This is attributed to a larger deformation of the composite under a higher load, which facilitates the squeezing out of the PTFE from the outer surface of the composite disc. A higher CoF at a lower load measured in this work is mainly attributed to a lower amount of PTFE on the composite surface.

![Figure 3: Average CoF values in 1000 m, and EDS quantitative results of the $F_{\text{wt}}$% on worn surface](image)

Figure 3: Average CoF values in 1000 m, and EDS quantitative results of the $F_{\text{wt}}$% on worn surface of the composite with 12.5 wt% PTFE after sliding for 20 m against the steel ball under different loads, at 2 cm/s velocity and 35% RH.
3.3 Influence of sliding speed

Sliding speed is another important factor to study because of the different speeds used in various applications. To study this, the composite with 12.5 wt% PTFE was tested against 100Cr6 steel balls with speed ranging from 0.5 to 50 cm/s.

It is measured that the wear rate of the composites is not evidently influenced by the sliding speed and is around $9 \times 10^{-7}$ mm$^3$/Nm in all the cases. The CoF curves are shown in Fig. 4(a). It is clear that the CoF increases with an increase of sliding speed from 0.5 to 50 cm/s.

![Graph showing CoF curves and temperatures](image)

Figure 4: (a) CoF curves and the temperatures at the center of the surface of the composite with 12.5 wt% PTFE when sliding the 100Cr6 steel ball, and (b) surface roughness and wear rates of the worn steel balls, at various sliding speeds, 60 N load and 35% RH.
Temperature were measured in the center of the composite top surface after different sliding distances and shown in Fig. 4(a). An increase of the surface temperature is also found with the increasing sliding speed, which is ascribed to frictional heating at high sliding speeds. It is seen that the increase of surface temperature coincides fairly well with the increase of the CoF, especially at high sliding speeds.

Mclaren and Tabor also found the raise of CoF in this speed range, which was attributed to the temperature sensitivity of the friction behavior to the viscoelastic origin of thermoplastic crystalline PTFE [13]. At high speeds (30 and 50 cm/s), much less transfer film on steel surface than at low speeds is found with light microscopy (not shown here), which is also responsible for the increase of CoF. A higher wear rate of the steel ball is measured with a higher sliding speed, as shown in Fig. 4(b), which suggests a larger amount of back-transferred steel on the worn composite surface. It was found that considerable amount of back-transferred steel on the worn composite surface could lead to a significant increase of friction [1]. Thus, this could also contribute to a higher friction. It seems that many reasons could be responsible for the increase of CoF with increasing sliding speed, but roughening of the steel counterpart surface is not one of them. It is found in Fig. 4(b) that the surface roughness of the worn steel surface first increases with increasing speed but decreases with further increasing sliding speed from 8 to 50 cm/s. This indicates that the increase of CoF with increasing sliding speed is not due to the increase of roughness of the steel surface.

3.4 Influence of humidity and water

For outdoor applications, the self-lubricating composites should be able to withstand high humidity and even sliding in rainwater. Thus, the composites with 12.5 wt% PTFE or graphite were tested via sliding against the Al₂O₃ ball at different relative humidity as well as with distilled water lubrication. Note that Al₂O₃ balls were used to study the effects of humidity to avoid the influence of rusting of the steel balls.

The CoF results are shown in Fig. 5. It is clearly seen that the CoF of the composites with 12.5 wt% PTFE decreases with increasing relative humidity. The CoF decreases by about 7.6% when increasing the relative humidity from 10% to 75%. As to the composites with 12.5 wt% graphite, a similar trend of CoF change was observed with varying relative humidity. The decrease of CoF with increasing relative humidity in both cases is attributed to the lubrication of absorbed water molecules in the sliding interfaces. The change of CoF is more sensitive at low relative humidity than at high relative humidity in the case of graphite filled composite. CoF decreases 12.5% when increasing the relative humidity from 10% to 75%, while 11% decrease was measured from 10% to 35% relative humidity.

Under water lubrication, however, the CoF of the composites with 12.5 wt% PTFE decreases in the first 240 m sliding (reaching 0.068), followed by a significant increase of CoF to 0.165 after 500 m sliding, as shown in Fig. 6. This indicates that both PTFE and water lubrication play important roles in the sliding
interface. However, the significant increase of CoF after 300 m sliding against the composite with 12.5 wt% PTFE could suggest a detrimental role of water on the PTFE lubrication. The deleterious effect of water on the wear performance of PTFE filled polymer composites is attributed mainly to the inhibition of transfer film formation [14–16]. Regarding the composites with 12.5 wt% graphite, the CoF shows a much lower value under water lubrication than that under dry sliding. This indicates the positive role of water lubrication on the friction behavior of the graphite filled composite, probably due to the comparable lubricating property of water and graphite in this case.

![CoF curves of the composites with 12.5 wt% PTFE and graphite in a tribo-test at 30 N under changing relative humidity (RH), sliding against the Al₂O₃ ball, at 2 cm/s velocity. Note: Each time, there is a ramping period after starting to change relative humidity, which is reflected in the large slopes of CoF curves.](image)

It should be noted that the wear rates of the PTFE and graphite filled composites are both reduced under water lubrication, while the wear rates of the Al₂O₃ ball in both cases are increased. For instance, the wear rate of the graphite filled composite under water lubrication is around $9 \times 10^{-6}$ mm$^3$/Nm, about 9 times lower than that under dry sliding at 30 N load. The wear rate of the Al₂O₃ ball reaches about $6 \times 10^{-7}$ mm$^3$/Nm under water lubrication when sliding against the 12.5 wt% PTFE filled composites, increasing by more than one order of magnitude than under dry sliding. This suggests the positive role of water lubrication on the wear behavior of the PTFE and graphite filled composites, whereas it has a negative influence on the wear behavior of the Al₂O₃ ball due to the lack of protection of the transfer films.
Via varying PTFE concentrations, it is found that the addition of PTFE weakens the mechanical properties of the composites. The composites with 10–15 wt.% PTFE content deliver the best tribo-performance under a load of 60 N. With the same amount in the composite, graphite yields a worse lubrication property than PTFE under dry sliding condition.

Friction results indicate that a higher load leads to a lower CoF of the PTFE-filled composite, which is mainly attributed to more PTFE being squeezed out from the outer surface of the composite disc under a higher load. A higher sliding speed yields a higher CoF. This is more significant at high speeds (> 30 cm/s), in which considerable increases of temperature on the composite surface accompanies the increase of CoF. Several reasons could be responsible for the increase of CoF with increasing sliding speed, such as viscoelastic origin of thermoplastic crystalline PTFE, less PTFE transfer films formed at higher speeds and more back-transferred steel onto composite surfaces at higher speeds.

The CoF decreases as relative humidity increases for both PTFE and graphite filled epoxy composites, which is attributed to the lubrication of absorbed water vapor. When sliding under water lubrication, a significant increase of CoF of the PTFE filled composite was found after sliding for more than 300 m. The deleterious effect of water is attributed mainly to the inhibition of PTFE transfer film formation. Water lubrication leads to a better wear performance of the PTFE and graphite filled composites, whereas it gives rise to a worse wear performance of the Al₂O₃ ball due to the lack of protection of the transfer films.
References


