Travels in a changing world flexibility and constraints in migration and breeding of the barnacle goose
Eichhorn, Götz

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Migratory connectivity in Arctic geese: spring stopovers are the weak links in meeting targets for breeding

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Abstract

Linking spring migratory itineraries of individual Arctic-breeding geese to their eventual breeding success has provided evidence that accumulation of body stores (protein, fat) at stop-over sites is crucial. We show that this is because geese nesting in the Arctic depend at least in part on these stores for synthesis of eggs and supporting incubation (for the female a phase of starvation). Estimates of the body stores needed for successful reproduction (eggs + incubation) in relation to measured rates of accumulation of these stores make clear that meeting the demands solely by feeding at the breeding grounds is not an option for geese. The time constraint does not allow this, because early laying is a necessity in the Arctic to ensure survival of the progeny. Although the parents can exploit the early spring growth along the flyway, they get ahead of the wave of growth when they arrive on the breeding site and hence the parental time-table can only be met by drawing on body stores. Results from tracking studies in six goose species underline the conclusion that egg formation commences along the flyway before arrival at the nesting colony. In some cases signatures of stable isotopes in egg components and parental body tissues in relation to the signature in forage plants support the notion of a mixed endogenous/exogenous origin. The close match between migratory timing and the spring flush of plant foods makes geese particularly vulnerable to the impact of climate change. There is an increasing mismatch along the NE Atlantic Flyway, where a warming trend in NW Europe conflicts with stable or even cooling trends in the Arctic target areas.
Introduction

Migratory birds face the challenge of producing a clutch as soon as possible after arrival on the breeding grounds, since the prospects for progeny decline rapidly with advancing date (Sedinger and Raveling 1986; Sedinger and Flint 1991; Lepage et al. 1998; Prop et al. 2003; Bêty et al. 2003; 2004). Especially in demanding environments still in the grip of winter the nesting female will face a shortage of foraging opportunities locally and may depend instead on nutrients garnered elsewhere along the flyway and sequestered in the body (notably stores of fat and protein) in order to meet her time schedule. Birds that follow this strategy of flying in materials for forming the eggs and supporting incubation have been termed ‘capital breeders’ in distinction to ‘interest breeders’ relying on nutrient sources collected locally on the breeding grounds following the rule ‘pay as you go’ (Drent and Daan 1980). Although these terms have been widely accepted, strict dichotomies are rarely valid in biology. Currently, the focus is on the quantification of the contributions from body stores on the one hand and nutrients garnered locally on the other, as we have come to realise that many (most?) bird species in fact follow a mixed strategy. In this paper we return to Arctic-nesting geese that provided one of the classic examples of capital breeding (reviewed by Meijer and Drent 1999; and Klaassen 2003) and will consider new sources of information that clarify the situation. Figure 5.1 depicts the conventional terminology in distinguishing nutrient sources for avian reproduction. We consider the distinction between the use of ‘endogenous’ and ‘exogenous’ nutrient sources as equivalent to the ‘capital’ and

**Figure 5.1.** Diagram elucidating distinction between use of endogenous versus exogenous nutrient sources for breeding in Arctic nesting geese. Note that incubation is a phase of starvation.
‘interest’ breeding strategies. Note that not only must we investigate the nutrient sources for hypertrophy of the reproductive tract and for synthesis of the eggs, but also must consider the balance sheet for incubation. In waterfowl, with very few exceptions incubation is carried out solely by the female (Afton and Paulus 1992; Bowler 2005). Attentiveness is generally very high (usually above 90% of the 24 hr) and this preoccupation with the nest severely limits the time free for foraging. Collecting food is a time-consuming process in herbivorous species such as geese, so balancing the daily energy budget during incubation is potentially a problem for the female. Houston et al. (2007) have recently proposed a generalised model for female reproductive strategies, distinguishing capital from income breeding. Although formulated primarily for mammalian life histories, when applied to birds their model is not restricted to production of eggs alone, but includes transfer of maternal resources during incubation, conforming to our usage here.

Posing the question where migrant birds obtain the nutrients needed for reproduction ties in with the study of timing along the spring flyway. For waders and waterfowl returning to their Arctic breeding stations migration generally proceeds in relatively long leaps. Staging sites tend to be geographically confined and Alerstam et al. (1986) have pointed to the paradox that besides functioning as spring-boards, spring staging sites may potentially become bottle-necks whenever forage is in short supply. Alerstam and co-authors considered especially the role of competition, and in addition vagaries of the weather can lock up resources unexpectedly in ice and snow. Herbivorous migrants such as geese move up a climatological gradient, taking advantage of the spring flush of grass at each stopping place (Owen 1980). The growing grass has a higher digestibility and Drent et al. (1978) suggested that Barnacle Geese were riding the crests of digestibility waves as they moved during the course of the year, and termed it “the Green Wave hypothesis”. For Arctic geese, the window of opportunity for laying eggs with good prospects is often as short as a single week in the year. This finding leads to the proposition that the geese at their destination are forced to get ahead of the green wave generated by spring growth in order to lay on time, underlining their reliance on capital breeding. Obviously climate change, especially if uneven along the flyway, is a threat to the reliability of this gradient in spring growth the migrants depend on.

**Field approaches**

The classical approach to partitioning the nutrient sources used for breeding in geese has relied on (1) collecting specimens at intervals during the reproductive cycle and subsequently undertaking carcass analysis to follow changes from arrival, through egg-laying to incubation. Quantifying these changes allows reconstruction of the allocation of body stores for breeding (reviewed by Alisauskas and Ankney 1992a). The refinement of analysis techniques for stable isotopes has opened new avenues, as (2) the isotope signatures of egg components and body tissues reflect the signatures in the foods utilised for synthesis (reviewed in Hobson 2003; 2006).
Especially where sharp switches in diet occur during migration (for example moving from marine to terrestrial foods as is typical for many waders and some geese) analysis of egg components and body tissues in relation to the candidate substrates can lead to clear-cut results (Klaassen et al. 2001; Schmutz et al. 2006). During the incubation phase when the female is a prisoner on the nest several indirect techniques have been employed to measure energetic costs. These include (3) periodic weighing of the sitting female using balances inserted beneath the nest (Spaans et al. 1999; Spaans et al. 2007) and (4) repeated capture of the sitting female to ascertain total body stores of protein and fat by employing isotope enrichment (Groscolas et al. 1991; Speakman et al. 2001). This method relies on releasing isotopically labelled water molecules into the body and after equilibration determining isotope concentrations in the blood as a proxy for the body water. Since protein in the body is associated with a remarkably stable proportion of water, whereas fat is nearly free of water, the isotope values in conjunction with total body mass can be used to partition body stores into fat and protein compartments. In some species it has been possible to measure gaseous exchange (5) by lowering a hood connected by pumps to analytical equipment over the sitting bird (Parker and Holm 1990; Gabrielsen et al. 1991). These measurements allow estimation of whole animal metabolism and can be compared to determinations on resting values from the same species collected by standard laboratory procedures. Finally (6) the doubly labelled water technique (DLW) has sometimes been employed to measure total energy expenditure of incubating parents (Piersma et al. 2003) and is a method of great potential (capture and recapture is a prerequisite).

These hands-on techniques can nowadays be supplemented by detailed information on the location of females in the period of egg formation. For most avian species the period of explosive follicle enlargement when the egg is formed is known accurately or can be closely approximated and can be counted back from the observed laying date (Carey 1996b). In special circumstances direct observation of marked birds along the flyway can be related to laying dates of the same individuals (Prop et al. 2003). Tracking using miniature radios or satellite (PTT) transmitters has elucidated the whereabouts of individual geese with known laying dates during the critical pre-laying phase (Eichhorn 2005; Hupp et al. 2006b). The extensive comparative studies on Canada Geese *Branta canadensis* evaluated by Hupp et al. (2003; 2006a) as well as on Blue winged Teal *Anas discors* by Garrettson and Rohwer (1998) and Garrettson et al. (2000) clearly show that wherever possible abdominally implanted devices should be employed, as this technique has least adverse effects on behaviour, reproduction, survival and migratory timing.

**Results**

1. **Energy requirement for incubation in waterfowl**
Pooling data from a variety of waterfowl species justifies the simplification that the metabolic cost to the sitting female during steady (i.e. uninterrupted) incubation is
Table 5.1. Spring connectivity in Arctic geese: import of body stores to the breeding area

<table>
<thead>
<tr>
<th>Species</th>
<th>Spring staging site</th>
<th>Distance to breeding goal</th>
<th>Evidence</th>
<th>Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Greater Snow Goose</td>
<td>St Lawrence (Quebec)</td>
<td>3000 km</td>
<td>stable isotope signatures</td>
<td>Gauthier et al. 2003</td>
</tr>
<tr>
<td><em>Anser caerulescens atlanticus</em></td>
<td></td>
<td></td>
<td>individual tracking</td>
<td>Béty et al. 2004</td>
</tr>
<tr>
<td>Lesser Snow Goose 1</td>
<td>Corn belt (Manitoba)</td>
<td>1000 km</td>
<td>stable isotope signatures</td>
<td>Klaassen et al. 2006b</td>
</tr>
<tr>
<td><em>Anser c. caerulescens</em></td>
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<td></td>
</tr>
<tr>
<td>Lesser Snow Goose 2</td>
<td>Cook Inlet Alaska</td>
<td>1050 km</td>
<td>arrival phenology</td>
<td>Krechmar and Kondratyev 2006</td>
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<tr>
<td>Greater White-fronted Goose 1</td>
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<tr>
<td><em>Anser albifrons</em></td>
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<td></td>
<td>Ova in birds collected in Greenland</td>
<td>Fox pers. comm.</td>
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<td>Greater White-fronted Goose 2</td>
<td>Hokkaido</td>
<td>3175 km</td>
<td>individual tracking (n=1)</td>
<td>Takekawa et al. 2000</td>
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<tr>
<td>Pink-footed Goose</td>
<td>Vesterålen (Norway)</td>
<td>1100 km</td>
<td>individual tracking</td>
<td>Glahder et al. 2006</td>
</tr>
<tr>
<td><em>Anser brachyrhynchos</em></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Barnacle Goose 1</td>
<td>Helgeland (Norway)</td>
<td>1100 km</td>
<td>individual tracking</td>
<td><a href="http://www.wwt.org.uk/barnacle/">http://www.wwt.org.uk/barnacle/</a></td>
</tr>
<tr>
<td><em>Branta leucopsis</em></td>
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<td></td>
<td>coordinated sightings</td>
<td>Prop et al. 2003; Hübner 2006</td>
</tr>
<tr>
<td>Barnacle Goose 2</td>
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<td>3000 km</td>
<td>individual tracking</td>
<td>Eichhorn et al. 2006</td>
</tr>
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<td>Light-bellied Brent Goose</td>
<td>Denmark</td>
<td>3500 km</td>
<td>individual tracking</td>
<td>Clausen et al. 2003</td>
</tr>
<tr>
<td><em>Branta bernicla hrota</em></td>
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<td>Dark-bellied Brent Goose</td>
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<td>4500 km</td>
<td>individual tracking</td>
<td>Green et al. 2002</td>
</tr>
<tr>
<td><em>Branta b. bernicla</em></td>
<td></td>
<td></td>
<td>coordinated sightings</td>
<td>Spaans et al. 2007</td>
</tr>
<tr>
<td>Emperor Goose <em>Chen canagica</em></td>
<td>Alaskan Peninsula</td>
<td>600–700 km</td>
<td>stable isotope signatures</td>
<td>Schmutz et al. 2006</td>
</tr>
</tbody>
</table>
closely related to resting metabolic rate. Daily energetic expenditure can thus reliably be predicted from body mass at least in the range above 1 kg (Fig. 5.2, methods and references indicated in key). To convert mass loss (g/day) to energy (kJ/day) we have employed the value of 24 kJ per g body mass obtained by Le Maho et al. (1981) from experimental work on fasting geese (closely similar to conversion factors in four other non-passerines including the Common Eider Somateria mollissima, see Spaans 2007 and Boismenu et al. 1992). The most notable feature of this compilation is that all values lie below the predicted RMR (Resting Metabolic Rate) according to the most recent predictive allometric body mass-relationship for swans and geese of Miller and Eadie (2006). It should be pointed out however that using a multi-species relationship for predicting RMR for individuals with large fat stores in the body (such as our incubating females) is bound to lead to overestimation as fat is a metabolically inert tissue. In any case energetic expenditure during quiet incubation is apparently kept to a minimum. Also shown is the contribution of body stores in covering these costs, and it will be noted that most of these uniparental incubators follow a mixed strategy supplementing foraging inputs during nest absences by drawing on body stores of fat and protein. Two species qualify as ‘pure capital incubators’: the Common Eider and White-fronted Goose Anser albifrons (Spaans et al. 1999, not shown in Fig. 5.2) which did not feed throughout. Now we face the question of the origin of these body stores supporting nearly a month of fasting. An approximation of the time course required for building up these fuel stores in the body can be derived from information on maximum fuel deposition rates in migrating birds.

Lindström (2003) compiled a massive data set on mean daily body mass increments from populations as well as individuals of migratory birds sampled in the field at intervals during episodes of rapid fuelling (48 populations and 39 individuals respectively, covering 59 species in all). He found that maximum daily fuel deposition rates expressed as percentage increment in relation to lean body mass did not depend on avian group (passerine or non-passerine) but depended strongly on body mass (BM, in kg) according to the formula 1.16 BM^{-0.35} (populations) and 2.17 BM^{-0.34} (individuals). Relative daily fuel deposition rates thus decline with increasing body mass: heavier species require more time to achieve the same proportional increase. The waterfowl species in our data set on incubation energetics (Fig. 5.2) are best represented in the ‘population’ set in Lindström (2003), and we will use that relationship in further calculations.接受简化假设：在林德斯特罗姆的数据集中的夏季，当候鸟‘增肥’的总能量（kJ/g）与在孵期间消耗的能量相当，我们可以携带一个初步的孵育时间的估计（以天为单位）来构建储存的消耗前的雌性。对于两鹅种群，其中体脂贡献在孵期间已经估计，有可供使用的燃料速率估计（林德斯特罗姆2003年和我们自己的数据）。雌鹅需要10-12天来积累孵育期间消耗的能量（假设所有分配给身体储备期间的觅食，i.e. 无竞争需求如蛋孵化）。
Common Eider we have approximated the fuelling rate from Lindström’s formula (13 g/day) and on this basis accumulating the body stores needed to support full incubation (24.2 days at 20 g/day, see Parker and Holm 1990; Gabrielsen et al. 1991) would require 38 days (again a minimal estimate assuming no competing requirements). To typify Arctic breeding swans calculations can be provided for Bewick’s Swan (LBM and incubation period from Reese 2006). Assuming that 90% of the energetic requirement (from the formula in Fig. 5.2) is withdrawn from the body then accumulating the necessary body stores would take 35 days (daily fuelling rate from Lindström’s 2003 formula works out at 0.7 % at the LBM of 4.1 kg). This exercise demonstrates the extended time span female waterfowl need to accumulate the body stores essential to complete incubation successfully. Field observations confirm that females feed intensively before laying, but the requirements for synthesis of ovaries and eggs will compete with accumulation of body

Figure 5.2. Daily energetic costs during steady incubation in relation to lean body mass in waterfowl depicted as energetic intensity (kJ/kg/d) upper panel and total costs (kJ/d) below. The formula \( y = 125x + 315 \) estimates daily costs \((r^2=0.99)\). 1=Branta bernicla bernicla (Spaans et al. 2007), 2=Somateria mollissima (Parker and Holm 1990), 3=Somateria mollissima (Gabrielsen 1991), 4=Anser caerulescens (Ankney in Afton and Paulus 1992), 5=Cygnus olor (Ubels et al. unpubl. ms). The proportion of the daily requirement met from body stores is shown diagrammatically by the shaded area “endogenous”.

\( y = 125x + 315 \)
stores for later use. Energy deposition to pay for incubation will thus extend over more than the 10-38 days we have computed here. Precise information on arrival times in the breeding colonies can serve to put these minimal fuelling times in perspective, to help answer the question where fuelling for incubation occurs.

2. Arrival dates in relation to egg laying
Precise intervals between arrival at the colony and laying of the first egg have been obtained in several goose species breeding in the Arctic. Hupp et al. (2006b) tracked individual Emperor Geese *Chen canagica* returning to the nesting colony on the Yukon-Kuskokwim Delta in Alaska. In two seasons with early snow melt, the median interval between arrival and first egg was 11 days (mean 10 days, n=15) and slightly longer in a season of late snow melt (median 15 days, n=20). In the early seasons some individuals arrived only 4 days before laying, and Hupp et al. (2006b) conclude that in these years more than 50% of the geese likely initiated rapid follicle growth prior to migrating from the spring staging sites in the Alaskan Peninsula (600-700 km away). According to the tracking data the geese spent 30-40 days at these spring fuelling stations. The geese utilise marine foods at that time (especially the shellfish *Macoma*) and switch to terrestrial foods when they reach the breeding grounds. This dietary switch forms a convenient time marker for employing stable isotopes, since the signatures of the food types are readily distinguished. On this basis Schmutz et al. (2006) were able to confirm that endogenous stores available to the Emperor Goose during incubation indeed derived from marine environments (presumably the intertidal habitats in the Alaskan Peninsula).

According to isotope analysis nutrients in the egg were a mix of terrestrial and intertidal sources, conforming to the time patterns of movements of the geese revealed by the tracking studies.

Eichhorn (2005) and Eichhorn et al. (2006) employed satellite tracking and Global Location System (GLS) loggers in Barnacle Geese *Branta leucopsis* at a breeding colony in Arctic Russia where laying dates of these individuals could be determined from direct observation and found that the 12-day phase of rapid follicular development was spread over a number of localities along the Arctic coast within 700 km and hence only a few hours flying time of the nest site (Fig. 5.3 and 5.4). Most geese arrived in the colony 4–6 days before laying the first egg, but one individual laid the very day she arrived. These findings imply a mixed strategy of using endogenous and exogenous nutrient sources for egg formation, and in view of the time scale of building up the fat stores required to sustain incubation (see above) this mixed strategy applies equally to the incubation phase. Prop et al. (2003) studied spring migration in the Spitsbergen breeding population of the same species, relying on intensive observation of individually ringed birds. The interval between departure from the last ‘spring-board’ in northern Norway and settling in the colony on Spitsbergen (1100 km away) averaged 19–20 days for 14 successful females (respectively in late and early seasons). During this interval the geese obtain some food in snow free patches on Spitsbergen, notably SW facing mountain slopes where snowmelt is early. At one such site intensive observation of ringed
Figure 5.3. Migratory flyway of the Russian population of the Barnacle Goose, determined from ring recoveries (1965-2003) and results from satellite tracking (autumn 2004, spring 2005; from Eichhorn 2005).

Figure 5.4. Progress towards nesting colony (in kilometres) of nine satellite-tagged Barnacle Geese in spring 2005, plotted relative to the day of laying the first egg. The Wadden Sea, Estonia, Dvina River and Kanin stopover sites identified in Fig. 5.3 are marked (from Eichhorn 2005).
individuals indicated that one-fifth of the Spitsbergen population made at least a short stop at this pre-breeding station where they gained considerable fat stores (Hübner 2006). Individual fat stores at the Norwegian staging site, as revealed by the abdominal profile index (for calibration of this technique see Madsen and Klaassen 2006), were a good predictor of breeding success in that season (Prop et al. 2003).

Although lay dates were not obtained for the Light-bellied Brent *Branta bernicla hrota* studied during spring migration by satellite telemetry (Clausen et al. 2003) these data again point to a role for ‘import’ of nutrients for breeding. One pair (each carrying a transmitter) migrated from Denmark (departure 30 May) to NE Greenland (arrival 2 June, final destination 4 June) and subsequently returned with at least one gosling. Stopover during this epic spring journey (c. 3500 km) was extremely limited (48–59 hours) and Clausen et al. (2003) presume laying occurred within one week of arrival. These findings point to a role for endogenous fat stores to support breeding, in keeping with data on carcass analysis of geese of the same species studied at a breeding station in Canada (Ankney 1984). Recent tracking studies on Pink-footed Geese *Anser brachyrhynchus* by Glañder et al. (2006) provide a detailed itinerary for individuals followed from Denmark via Arctic Norway to the breeding grounds on Spitsbergen. Although again lacking precise laying dates for the individuals tracked, the timing makes the conclusion inescapable that egg formation is already underway before the geese reach the Spitsbergen archipelago (‘eggs made in Norway’, Glañder et al. 2006). Intensive observation of marked individuals during staging at a pre-breeding site on Spitsbergen showed an increase in abdominal profile despite the brief stop, indicating ‘income feeding’ supplementing the capital investment the geese brought from Norway.

Klaassen et al. (2006b) review a long-term data set for the Lesser Snow Goose *Anser c. caerulescens* on the interval between arrival at the La Pérouse colony (Hudson Bay) and laying of the first egg. Analysis of stable isotopes in the egg components compared with local food sources and the maize exploited at stopovers on agricultural land were obtained from another data set and allow a preliminary allocation to ‘capital’ or ‘income’ breeding. On this basis income breeding prevailed in 5 seasons (typified by long delays on the breeding grounds before laying), whereas capital breeding was implicated in 11 seasons, with 2 seasons qualifying as border-line cases. Clearly the Lesser Snows are opportunistic in their reliance on ‘imported nutrients’ and follow a flexible strategy depending on local circumstances. We will consider the degree to which Greater Snow Geese *Anser caerulescens atlanticus* depend on fat from body stores for laying and incubation in the following section.

3. A preliminary fat budget for spring migration and breeding in the Barnacle Goose

Eichhorn and co-workers have studied the dynamics of body stores in Barnacle Geese from birds captured or shot before departure from the Wadden Sea, at staging sites in Arctic Russia, and upon arrival at the nesting colony. We will
present this here in the form of a fat budget, as lipids provide the lion’s share of the
energy budget (92%) and this can be compared to breeding costs, again in terms of
fat. At some sites maximal fattening rates were established following the methods
of Prop and Deerenberg (1991). Reconstruction of body mass changes during
migration hinges on converting flight hours (from the satellite transmitters) to the
energetic equivalent of one hour of flight = expenditure of 7 g fat from the empir-
ical physiological studies of flight in this species undertaken by Butler and his team
(Butler et al. 1998; 2000; 2003). The predicted changes in the fat stores in the
female Barnacle Goose are displayed in Fig. 5.5, together with a provisional budget
for breeding. During incubation it was possible to weigh birds on the nest, and
obtain estimates of the fat stores in the body from isotope dilution studies and
hence derive a measure of fat utilisation (ch. 7). It will be noted that at hatch only a
modest residue of fat is still in the body. Incubation requires a contribution far in
excess of that needed to form the eggs and develop the oviduct. Requirements for
clutch were estimated as in Drent et al. (2003) and oviduct costs from Vézina and
Williams (2003; 2005). The fat stores originally laid down in the Wadden Sea
suffice to pay for the 2225 km migration to the first major stopover sites in the
White Sea (Dvina region) and still leave a sizeable margin. By the time the birds
reach the breeding colony further flight costs have been incurred for the additional
1000 km (here booked as one flight for simplification) but additional fat stores have
also been laid down. Quantitatively the original fat stores from the Wadden Sea may
represent as much as 40% of the stores available to the breeding female when she
starts her clutch. Geese observed directly after completion of a major flight gener-
ally drink and sleep for extended periods before resuming feeding (as noted for
other migrants, see Schwilch et al. 2002) and this ‘lost time’ is included in the first
two days of the journey. Another loss of feeding time occurs just before
commencing the clutch. Individuals we watched the last day before the first egg is
laid spent much of the time resting rather than feeding, hence the interruption in
accumulation of fat stores at that time in the figure.

Intensive observations of individual Greater Snow Geese supplemented by
sampling of body stores from birds collected both in the colony and along the
flyway (Gauthier et al. 1992; Choiniere and Gauthier 1995; Bêty et al. 2003; Gauthier et al. 2003; Bêty et al. 2004) provide a reliable budget for comparison.
Almost half (44%) of the fat supplies accumulated by females during spring staging
on the St Lawrence are depleted during the 3000 km migration to the breeding
area, Bylot Island (this compares to the decrement of 44% between Wadden Sea
and White Sea in the Barnacle Goose). Judging from isotope signatures of body
tissues of birds departing from the St. Lawrence and arriving at Bylot, accumulation
of additional body stores en route between these points is negligible. With respect
to egg production, Greater Snows follow a mixed capital/income strategy where
nutrients are obtained from food ingested on the breeding grounds as well as from
the body stores. There is evidence that females draw on body fat to pay part of the
metabolic cost of incubation, confirming the older findings of Ankney (in Afton and
Paulus 1992). Reproductive success peaks within a narrow time window, and
contrary to expectation the earliest birds are not at an advantage. A relatively early arrival implies bridging a long gap before laying, with depletion of body stores not matched by local intake. The most successful individuals arrived about 3 days before the median, avoiding the poor prospects of both early and late birds.

4. Matching spring movements with plant growth: the Green Wave
The green wave hypothesis (Drent et al. 1978; Owen 1980) predicts that avian herbivores time their spring migration along the climatic gradient from temperate staging sites to their Arctic breeding grounds to match the spring flush of plant growth as it sprouts along their route. The geese thus surf along a wave of forage availability, ‘riding the crest of the green wave’ along their traditional flyway. Van der Graaf et al. (2006b) have examined the match between vegetation and geese by meticulous study of forage growth at two staging sites and the final destination on the breeding station of a specific population of the Russian stock of the Barnacle Goose. Nutritive quality was measured as N content (as a proxy for protein content) of plant species exploited by the geese and expressed as g N per square

Figure 5.5. Preliminary fat budget for spring migration and successful breeding in the Barnacle Goose following the flyway depicted in Fig. 5.3, and the timetable derived from ten satellite-tagged individuals in 2005. The fat stores at departure from the Wadden Sea (n=34) and arrival at the nesting colony (n=45) are derived from samples of captured and shot birds, respectively, and the dynamics of fat stores at the Dvina stopover are extrapolated values (see text). The fat budget for breeding allows for a modest residue at hatch (n=37 females sampled during incubation). A timetable for rapid follicular growth is shown above. Note that the mean date of arrival in the colony is 4–6 days before lay.
meter to include biomass (measured by clipping of aboveground material). At all three sites this measure of potential forage shows a domed shape in relation to date (quadratic function) with the local peak displaced by approximately 100 days along the flyway from the Wadden Sea to the Arctic coast in Russia 3500 km away. Geese departed from the Wadden Sea when the local forage was past its peak, and this pattern held for the Baltic staging site (Gotland) as well, strongly reminiscent of the findings of Prop et al. (2003) for the same species followed along the flyway from Scotland to Spitsbergen. Prop et al. (2003) documented migratory movements in relation to the timing of peaks in local food quality, and their results argue for an eviction of the birds as quality declines. The next stepping stone thus provides respite, because of the relative delay in spring growth. Van Eerden et al. (2005) collated migratory passage dates for Barnacle Geese of the Russian population with dates of commencement of local grasses and sedges as deduced from the relationship with cumulative temperature thresholds established from agricultural research. Long-term temperature records from strategic weather stations along the route were employed for this calculation (five steps). Goose movements tracked vegetation development throughout the flyway, but as in the direct measurements on plant quality and biomass undertaken by Van der Graaf et al. (2006b) arrival on the breeding grounds was ‘ahead of schedule’. Presumably arrival in the Arctic (with egg laying commencing shortly thereafter) is timed to enable the newly-hatched goslings to profit from the local food peak. Van der Jeugd et al. (subm.) have indeed shown that laying dates in the colony in question match the survival prospects of the offspring (parents lay at the optimal time, neither too early or too late, with sharp cut-offs at each extreme). To recapitulate, the progression of geese along their spring flyway matches the timing of the nutritious early growth of their major food plants, but arrival on the breeding grounds is timed well in advance of the local peak supply in order to ensure survival of the offspring when they hatch (see Fig. 5.6).

McNaughton (1979; 1984) postulated an intimate mutual relationship between herbivores and their food supply, and suggested that migratory populations via their intensive grazing might elicit a short-term positive response by the target plants. This stimulation of above-ground growth would provide a bonus for the herbivores (‘grazing optimisation’) particularly welcome because the ratio between fresh shots and old growth would be enhanced. Not only might this influence the duration of exploitation of the new growth by the original consumer, but perhaps also facilitate utilisation by other species following in their footsteps. This issue has also been investigated in the Barnacle Goose (Van der Graaf et al. 2005; Stahl et al. 2006). Detailed measurements were undertaken on the vegetation (Festuca rubra swards on the salt marsh) in conjunction with a regime of experimental grazing by captive geese in early spring designed to mimic the natural grazing pressure. Grazing significantly affected sward characteristics, reducing the proportion of dead biomass, and indeed culminated in an increase in potential harvest (in yield of N per square meter) for grazed as contrasted to ungrazed swards. At grazing pressures simulating the cumulative usage by wild geese (15 grazing minutes per square meter) these facilitative effects increase the carrying capacity of the site (yield to grazers) by
about 20% compared to lower intensities. Increasing grazing pressures above the values that match usage by the wild flocks however did not lead to further increments: the unrestrained birds had already achieved an optimal grazing pressure. These advantages can only be reaped in areas free of human disturbance, where the geese can impose their grazing pressure without restraint (Bos and Stahl 2003).

Taking the second facet of McNaughton’s idea, there is some evidence that the wild herbivores at this spring staging site can profit from each other as the waves of two migrant goose species interact with the resident hares (Stahl et al. 2006). So far there is no evidence for a growth-stimulation due to grazing in temperate salt marshes, but overwhelming evidence that grazing by geese enhances the quality of the food on offer. In the sub-Arctic salt marshes of the Hudson Bay lowlands Hik and Jefferies (1990) demonstrated that intensive goose grazing (by Lesser Snow Geese) enhanced productivity of their target food plants *Puccinellia phryganodes* and *Carex subspathacea*. In this nitrogen-limited system the increase of above-ground biomass depended entirely on nutrient inputs leaching from the goose droppings (acceleration of N cycle).

**Figure 5.6.** Migratory timing of the Russian population of the Barnacle Goose (heavy arrows) in relation to commencement of spring growth of grasses along the flyway (box diagrams enclose central 75%, the dots delimit 5% and 95% of predictions from 20 years data set, median = thin crossbar, mean = heavy crossbar). Adapted from Van Eerden et al. 2005; observation sites indicated in map, 1 = Netherlands NL, 2 = Sweden SE and Estonia EST, 3 = Pechora delta.
Our conclusion that Arctic waterfowl (at least above a lean body mass of 1 kg) must of necessity supplement local foraging by drawing on body stores for egg formation and incubation is in agreement with the analysis of Nolet (2006). Nolet modelled the dependence on body stores for breeding in relation to the energetics of migratory travel, under the constraint of reaching the goal in time to lay eggs at realistic dates. He found that all six species of Arctic waterfowl where speed of migratory travel had been measured empirically (ranging from Pintail *Anas acuta* on through Arctic-nesting swans) must depend to some degree on body stores for successful reproduction. Recently, a massive tracking exercise on Pintail (n=130) revealed that individuals breeding in subarctic Alaska on the tundra of the Yukon Delta originated from wintering quarters of the central valley of California. Virtually all intercalated a 2-month spring staging period in the Oregon-California border region, and the early nesters took a ‘direct’ route onwards to the Yukon (3250 km) without extensive stop-over (Miller et al. 2005). Esler and Grand (1994) had previously shown that Pintails nesting in this region showed a heavy reliance on lipid stores in the body early in the season (large ‘endogenous reserves’ being needed for the clutch as well as for maintenance). Mann and Sedinger (1993) in another Alaskan study confirmed that lipid stores were drawn upon for both egg formation and maintenance. The tracking data make it likely that these critical fat stores are in fact ‘flown in’ from the spring feeding sites more than 3000 km away.

Newton (2006) and Drent et al. (2006) have collated the evidence collected to date on the positive association of body weight at migration time and subsequent breeding success (mainly in waterfowl). It is our thesis that the causal link behind this association is the absolute necessity to arrive on the breeding grounds with adequate body stores. Arzel et al. (2006) have provided a massive compilation and point out that information on ducks (19 species tabulated) is often inadequate to decide whether endogenous or exogenous sources are relied on, in contrast to the dominant pattern of an endogenous contribution in geese and swans. In contrast to geese, ducks are more amenable to long-term feeding experiments in captivity and the results reported by Barboza and Jorde (2002) for *Anas rubripes* would repay following up to quantify the endogenous component in egg production and incubation. Gunnarsson et al. (2006) provide evidence on the migratory timing of individual Black-tailed Godwits (*Limosa limosa lapponica*) wintering in Europe and breeding in Iceland that links the quality of the wintering site (judged by prey intake rates and survival) with the quality of the breeding stations (traditional sites conferring enhanced success). Marked individuals utilizing the ‘high quality’ wintering sites (presumably achieving superior body condition) arrive earlier in Iceland and settle in the best breeding habitat. Such complex ‘carry-over’ effects from wintering or staging sites to the breeding area will doubtless prove the rule, with competition sorting the individuals at each stage.

These findings do not imply that all birds nesting in Arctic regions carry sufficient body stores with them to form the eggs. Especially for passerine migrants
breeding at high latitudes, the role of endogenous reserves brought into the breeding grounds is still debated, and evidence based on individual migration itineraries is extremely difficult to obtain and therefore very scarce (Benson and Winker 2005, Smith and Moore 2003). However, given the stringent nesting schedules in arctic environments we would be greatly surprised if any waterfowl or shorebird species can complete incubation without drawing on body stores. Results from analysis of stable isotopes argue against a role of endogenous nutrients in egg formation of several shorebird species in the Arctic (Klaassen et al. 2001). Given the staggering costs of incubation in this group (Piersma et al. 2003) a subsidy from body stores is inescapable during this phase (note that females are the sole incubators in many shorebirds). Direct assessment of the provenance of body stores (especially fat) in incubating shorebirds by means of stable isotopes is an exciting avenue to follow up. We would argue that shorebirds may not be ‘capital layers’ but (when including egg care) must be considered ‘capital breeders’. Morrison (2006) adduces indirect evidence for the Red Knot *Calidris canutus* in support of this contention.

The validity of the premise that management of the state of body stores is a closely-run affair for the incubating female can be demonstrated directly for waterfowl. In a three-season study on the Wood Duck *Aix sponsa* Hepp et al. (1990) found that in the year of steepest mass loss during incubation, females heavy at hatch returned at higher rates to nest the next year than females light at that time. In the Common Eider, a species that as noted does not feed at all during incubation, Hanssen et al. (2004) and Hanssen (2006) working in Arctic Norway have revealed the narrow margins that apply to mass loss if the female is to complete brood care and return to breed the next season. By experimentally inducing an immune challenge (injection of non-pathogenic antigen, i.e. sheep red blood cells) in incubating hens 5 days after completing their clutch, daily mass loss increased compared to a control group (injected with sterile saline). Over an eight-day interval the ‘challenged’ birds had lost 225 g body mass (initial mass 1910 g) compared to a 195 g loss in the controls (initially 1980 g) and time to hatch was 0.6 days longer. Remarkably, in the ‘challenged’ birds the tendency to tend the brood that year was increased, but their return rate the next season was only half that of the controls. Admittedly, this is a complex experiment, but it can be argued that from the viewpoint of body condition even a modest degradation (heightened mass loss) during incubation equates with far-reaching fitness repercussions. Apparently, during their long fast incubating waterfowl are highly susceptible to upsets in the immune system (Hanssen et al. 2004).

If as we argue waterfowl and shorebirds follow the strategy to arrive in the breeding areas with body stores critical to see them through incubation, this will influence their migratory policy. Alerstam (2006b) expands on this consideration and emphasises that the crucial issue is the ability to exploit final stop-over sites providing deposition rates of body stores in excess of what can be attained at the breeding destination. For the calculation the gain at the stop-over must be discounted for the costs of the flight still to be undertaken (see also Nolet and Klaassen 2005).
The tracking results for Arctic geese reviewed here support the contention that egg formation commences well before the birds reach the nesting colonies. In cases where the female has already entered the Arctic regions we are faced with the need to define ‘endogenous’ and ‘exogenous’ sources more precisely. For simplicity we here advocate reckoning the immediate vicinity of the nesting site (localities that can be reached in minutes rather than hours of flight) as belonging to the ‘breeding grounds’. In contrast, directed flight from stop-over sites at distances of 50 kilometres or more would qualify as part of the migratory journey, and nutrients garnered at that distance would strictly speaking be ‘endogenous’.

According to the ‘Green Wave hypothesis’ spring movements track the onset of spring growth along the flyway. Our examination of this concept provides support for the notion along the route, and points to a narrow window of opportunity at each site. Late birds face depleted resources (Nolet and Drent 1998) and a decline in nutritive quality (Prop et al. 2003; Prop 2004) and will be penalized. The geese arrive on the breeding grounds well in advance of the local growth spurt, and it appears that egg laying is timed to ensure that the goslings can exploit this resource. In this view, the use of body stores by the adults early in the season, before they can satisfy their requirements locally, is an adaptation to allow matching hatch dates to the optimal seasonal window. Similarly, the fattening rates of Pink-footed Geese (inferred from changes in the abdominal profile of marked individuals) are much lower upon arrival on the breeding grounds (Spitsbergen) than at stop-over sites along the Norwegian coast exploited after departure from Denmark in early April (Klaassen et al. 2006a). Klaassen and co-workers (Tombre et al. 2005; Klaassen et al. 2006a) have modelled progression of the Pinkfeet along the spring flyway using dynamic programming and taking account of how intake rates are impacted by human disturbance at the stopover sites. In general terms the geese adhered to the predictions of the Green Wave, but the scaring campaigns resulted in redistribution of the Pinkfeet along the flyway, and impinged negatively on breeding success. Similarly, human disturbance at the spring staging sites of the Greater Snow Geese along the St. Lawrence estuary in Canada has deleterious effects on breeding at their high Arctic nesting grounds 3000 km away (Béchet et al. 2004).

Although geese with the advantage of their cultural traditions in migratory habits provide numerous examples of flexibility in response to environmental change in the past (Sutherland 1998) the question arises whether they will be able to cope with the increased tempo of change expected in the near future (Stervander et al. 2005). Climate change models (IPCC 2001) call attention to the discontinuities in regions spanned by avian migrants in their annual cycle. There is already compelling evidence that conflicting trends affecting climate in winter, the spring stopovers and the breeding grounds in the insectivorous Pied Flycatcher Ficedula hypoleuca have disrupted the match between food supply and spring arrival (Both et al. 2006). Breeding is no longer within the optimal time span in favoured habitats in temperate Europe and there is evidence for population declines resulting from a fall in reproductive output. Möller, Fiedler and Berthold (2004) have recently reviewed the topic of ‘Birds and climate change’ and we will merely touch here on
events that potentially can disrupt the NE Atlantic flyway. We have shown that the Russian population of the Barnacle Goose proceeds along the climatic gradient in spring, timing its stopovers strategically to coincide with the local flush in nutritious spring growth. By employing cloche-type miniature greenhouses in the Wadden Sea, Baltic and at the breeding colony on the Barents Sea, Van der Graaf and co-workers (Van der Graaf 2006) simulated the effects of an elevation of 1°C on spring growth in the forage plants the geese depend on. These data provide inputs to model the impact of climate change on the timing of spring growth, and point to a weaker response in the Arctic. A temperature rise of 1°C (prediction of the IPCC 2001 for the period until 2050) would advance plant growth in the Wadden Sea and Baltic by eight days, but at the Russian breeding site by only four days due to the strong impact of freezing temperatures well into May. This discrepancy is aggravated by the uncoupling of climate change documented by the regional model of Høgda et al. (2001) with continuing warming of the Baltic region but no change

**Figure 5.7.** Change in onset of spring (see colour key) 1981-1998 along the migratory route of the Barnacle Goose en route from the Wadden Sea (1) via Gotland, Sweden (2) and coastal Estonia (3) to the Dvina delta (4) in the White Sea, a vital stopover before reaching the breeding colonies on the Arctic coast (not shown). Onset of spring plant growth for the 17 year period was derived from NDVI values (resolution 8 km). Modified from Høgda et al. (2001).
or even regression in the Arctic regions adjacent to our study area (see Fig. 5.7). Indeed, weather records collected at Naryan Mar (close to our goose colony) over the past 35 years fail to reveal a warming trend, in contrast to increases at stations in the Baltic and Wadden Sea (Van der Graaf 2006). If the geese respond to the earlier ‘spring bite’ along the flyway they would thus arrive on the breeding grounds with a lengthened delay until local plant growth starts. The ability of the Barnacle Goose to cope with these desynchronised patterns of spring growth will thus depend heavily on exploiting staging opportunities in the White Sea, especially coastal wetlands where local animal husbandry has traditionally maintained swards attractive to geese. A complicating factor is the decline in this small-scale animal husbandry in the region, reducing the extent of hayfields and riverine meadows managed for cattle. Parallel changes have been documented in coastal communities in Estonia in recent decades (E. Puurmann in Hallanaro and Pylvänäinen 2002) leading to a loss of goose habitat for spring feeding (A. Leito pers. comm.). These complexities warn against assuming that these migrant birds will always be able to cope successfully with a mismatch in rates of environmental change at various points of their annual trajectory.

Climate change goes hand in hand with change in land use as agricultural developments ebb and flow, and virtually all goose populations now face a “squeeze” where the patches of natural habitat providing forage become increasingly restricted. The ability to shift to habitats dominated by agricultural crops differs between the species and season, and recent reviews stress the uncertainties associated with ongoing change (Abraham et al. 2005; Gauthier et al. 2005; Ward et al. 2005; Fox et al. 2005; Van Eerden et al. 2005); Jefferies et al. (2006) point out that current agricultural policy in both North America and Europe will tend to reduce the acreage and quality of crop foods available to geese in winter (and in many populations spring as well, see e.g. Percival and Percival 1997). Taking a broader view to include all waterfowl, Long et al. (2007) point out that in Central and South America, Africa and Asia in fact the majority of populations are now in decline, driven by loss of wetland habitat (climate and man conspiring) and a variety of anthropogenic factors. The complacency we might feel from the perspective of Europe and North America where decreases are in the minority is thus misplaced.

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